

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

**'08 CIV 6762.**

NEW JERSEY CARPENTERS HEALTH FUND,  
On Behalf of Itself and All Others Similarly  
Situated,

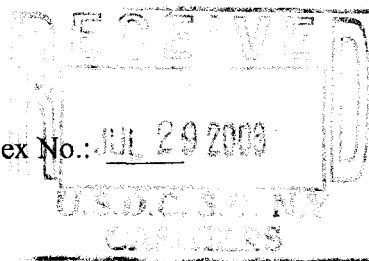
Plaintiff,

vs.

LEHMAN XS TRUST SERIES 2005-5N, LEHMAN  
XS TRUST SERIES 2005-7N, LEHMAN XS TRUST  
SERIES 2005-9N, LEHMAN XS TRUST SERIES  
2006-2N, LEHMAN XS TRUST SERIES 2006-16N,  
STRUCTURED ASSET SECURITIES  
CORPORATION, MARK L. ZUSY, SAMIR TABET,  
JAMES J. SULLIVAN AND LEHMAN BROTHERS,  
INC.,

Defendants.

Index No.: JUL 29 2008



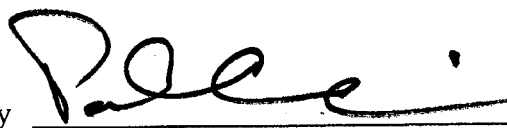
**RULE 7.1 DISCLOSURE STATEMENT OF DEFENDANT  
LEHMAN BROTHERS INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the  
undersigned counsel of record for Defendant Lehman Brothers, Inc. certifies as follows:

1. Lehman Brothers Inc. is a wholly-owned, direct subsidiary of  
Lehman Brothers Holdings Inc.
2. Other than Lehman Brothers Holdings Inc., no publicly held  
corporation owns 10% or more of its stock.

Dated: New York, New York  
July 29, 2008

SIMPSON THACHER & BARTLETT LLP

By 

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Brothers Inc.*